

MATRIX

MATRIX HOLDINGS LIMITED

美力時集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1005)

Number of shares to which this proxy form relates <i>(note 1)</i>	
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PROXY FORM FOR USE AT SPECIAL GENERAL MEETING (“MEETING”) TO BE HELD ON THURSDAY, 25TH MAY, 2017 (OR ANY ADJOURNMENT THEREOF)

I/We, *(note 2)* _____
 of _____
 being the registered holder(s) in the share capital of Matrix Holdings Limited (the “Company”), HEREBY APPOINT *(note 3)* _____
 of _____
 or _____

failing him/her, the Chairman of the Meeting as my/our proxy to attend and vote on my/our behalf at the Meeting of the Company to be held at Suite Nos. 223-231, 2/F., Tsimshatsui Centre, 66 Mody Road, Tsimshatsui East, Kowloon, Hong Kong on Thursday, 25th May, 2017 at 2:30 p.m. and at any adjournment of the meeting for the purpose of considering and, if thought fit, passing with or without amendment, the resolution set out in the notice convening the Meeting and at the Meeting (or at any adjournment thereof). I/We direct that my/our vote(s) be cast on the specified resolution as indicated by an “✓” in the appropriate boxes. In absence of any indication, the proxy may vote the resolution at his/her own discretion.

Ordinary resolution	See Note 4	
	For	Against
To approve the appointment of Messrs. Deloitte Touche Tohmatsu as auditors of the Company and its subsidiaries, to hold office until the conclusion of the next annual general meeting of the Company and to authorise the board of director to fix their remuneration.		

Dated the _____ day of _____ 2017 Signature(s) *(note 5)* _____

Notes:

1. If no number is inserted, this form of proxy will be deemed to be related to all the shares of the company registered in your names.
2. Please insert full name(s) and address(es) in **BLOCK CAPITALS** as shown in the register of members of the Company.
3. If any proxy other than the chairman of the meeting is preferred, strike out the words “the chairman of the meeting or” herein stated and insert the name and address of the proxy desired in the space provide in **BLOCK CAPITALS. IF NO NAME IS INSERTED, THE CHAIRMAN OF THE MEETING WILL ACT AS YOUR PROXY.** The proxy need not be a member of the Company. Completion and delivery of this form of proxy will not preclude you from attending and voting at the meeting if you so wish.
4. **IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, TICK (✓) IN THE RELEVANT BOX BELOW THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST A RESOLUTION, TICK (✓) IN THE RELEVANT BOX BELOW THE BOX MARKED “AGAINST”.** If you do not indicate how you wish your proxy to vote, your proxy will be entitled to exercise his/her discretion or to abstain. Your proxy will also be entitled to vote at his/her discretion or to abstain on any resolution properly put to the meeting other than those referred to in the notice convening the meeting.
5. This form must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either executed under its common seal or under the hand of its legal representative, director(s) or duly authorised attorney(s) to it.
6. To be valid, this completed and signed proxy form and the relevant notarised power of attorney (if any) and other relevant document of authorisation (if any), must be lodged with the branch share registrar of the Company in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours (excluding Sunday and any part of a day that is a public holiday) before the time appointed for the holding of the meeting or any adjournment of it (as the case may be).
7. In the case of joint holders the vote of the senior who tenders a vote, whether in person or by proxy or by authorised representative, shall be accepted to the exclusion of the votes of the other joint holders; and for this purpose seniority shall be determined by the order in which the names stand in the register of members.
8. On a poll, every Shareholder present in person or by proxy or (being a corporation) is represented by proxy shall have one vote for every share held by him/her.
9. The full wording of the resolution to be proposed at the Meeting is set out in the notice of Meeting which is set out in the Circular dated 4th May, 2017 dispatched to you along with this proxy form.
10. ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.

***Personal Information Collection Statement:**

- (i) “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the laws of Hong Kong (“PDPO”).
- (ii) Your supply of Personal Data to the Company is on a voluntary basis. If you fail to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this form.
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for verification and record purposes.
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be made in writing to the Privacy Compliance Officer of Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

* For identification purpose only